

SATRIX COLLECTIVE INVESTMENT SCHEME
SATRIX GLOBAL BALANCED FUND OF FUNDS ETF
JSE Code: STXGLB
ISIN: ZAE000341509
("Satrix Global Bal FOF " or the "ETF")

A portfolio in the Satrix Collective Investment Scheme, registered as such in terms of the Collective Investment Schemes Control Act, 45 of 2002

LISTING OF THE SATRIX GLOBAL BALANCED FUND OF FUNDS ETF ("THE PORTFOLIO") AND THE SCHEME REFERENCING THE SATRIX GLOBAL BALANCED INDEX ON THE MAIN BOARD OF THE JSE LIMITED ("JSE") IN THE EXCHANGE TRADED FUND SECTOR

This announcement is issued for information purposes only relating to the listing of the portfolio on the JSE.

1. Introduction

The Satrix Global Balanced FOF participatory interests tracks the Satrix Global Balanced Index "the Index" and aims to provide investors with optimally diversified exposure to a global basket of indices representing different asset classes and investment strategies priced in ZAR. It includes a diversified blend of international asset classes, including, but not limited to, equities, bonds, inflation-linked bonds, credit, listed property and listed infrastructure securities.

2. Listing approval

Approval for the listing of the participatory interest in the portfolio was granted by the JSE by way of an initial public offer on 07 November 2024.

3. Summary of the offer

3.1. Issuer

The Satrix Global Balanced FOF ETF, a portfolio in the Satrix Collective Investment Scheme in Securities, registered in terms of the Collective Investment Schemes Control Act, No 45 of 2002.

3.2. ISIN: ZAE000341509

3.3. Share code: STXGLB

3.4. Long name: Satrix Global Bal FOF

3.5. Abbreviated name: SATRIXGLB

3.6. Index

The Satrix Global Balanced Index, a composite index made up of a variety of component indices reflecting different asset classes. The design of the Satrix Global Balanced Fund of Funds ETF is to track each of these component asset class indices using underlying exchange traded funds tracking each of these asset class indices. The Index captures a risk-optimised globally diversified blend of different asset classes calculated in ZAR. In line with the Index ground rules, the composition of the Index will be reviewed periodically to take account of regulatory changes and market opportunities. The Index will rebalance back to the target strategic asset allocation every six months.

3.7. Distribution or accounting period

Distribution in a quarterly period ending on the last day of March, June, Sept and Dec in each year of all the income received on the underlying securities in the index, or such other date as may be determined by the manager in consultation with the Trustee from time to time and as announced on SENS.

3.8. The ramp up period

It is the period during which the manager will procure the acquisition of baskets with the cash proceeds from the initial public offer and will be announced at the close of the offer.

4. Salient dates and times

4.1. Opening date of the initial offer at 09:00 on Friday, 08 November 2024

4.2. Closing date of the initial offer at 12:00 on Monday, 25 November 2024

4.3. Ramp up period in respect of cash subscriptions commences on Tuesday, 26 November 2024

4.4 Settlement of Letters of allocation on Wednesday, 27 November 2024

4.5. Publication of announcement on SENS as to the results of the initial offer on Thursday, 28 November 2024

4.6 Publication of conversion ratio and issue price on Monday, 02 December 2024

4.8. Listing date at 9:00 on Wednesday, 04 December 2024

* One letter of allocation ("LA") will be issued for every Rand subscription against a subscriber's CSDP or broker account being

debited with the Rand amount. Once the baskets of Index constituents have been acquired, STRATE will convert the LAs to Satrix securities in the CSDP accounts in terms of the conversion ratios that will be published on SENS.

5. Copies of the supplement to the programme memorandum

A supplement to the programme memorandum detailing this offer is available on the website of the Satrix Collective Investment Scheme on www.satrix.co.za.

07 November 2024
Satrix Managers (RF) Pty Limited

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