



TERMINATION LETTER TO TRANSFEROR FUND

PROVIDER \_\_\_\_\_  
FUND \_\_\_\_\_  
EMAIL ADDRESS \_\_\_\_\_  
DATE \_\_\_\_\_

Dear Sir/Madam

NAME \_\_\_\_\_ ID \_\_\_\_\_

**REQUEST TO TRANSFER CONTRACT NO \_\_\_\_\_ TO THE EASYEQUITIES RETIREMENT ANNUITY FUND**

Please find attached:

- 1. Copy of my Identity Document
- 2. Copy of application form

I confirm that I have joined the EasyEquities Retirement Annuity Fund and my membership number is EE \_\_\_\_\_ - \_\_\_\_\_

I request that my accumulated benefit in the contract no: \_\_\_\_\_ in the \_\_\_\_\_ be transferred (as a cash transfer) to my EasyEquities Retirement Annuity Fund account in terms of section 14 of the Pension Funds Act and that any debit orders be cancelled.

I am aware of the costs that will be deducted from the policy and that only the credit value is transferrable.

The following information is required for you to complete the section 14 requirements:

Fund Name	EasyEquities Retirement Annuity Fund
Valuation exemption approval case number	507217
FSCA registration number	12/8/38189
Rule number allowing for the transfer	Rule 19
Contact Person	Sithembile Kunene Email: ra@easyequities.co.za

Please liaise with the Contact Person to arrange and finalise the transfer and communicate any queries directly to the Contact Person.

Yours sincerely

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

NAME \_\_\_\_\_